



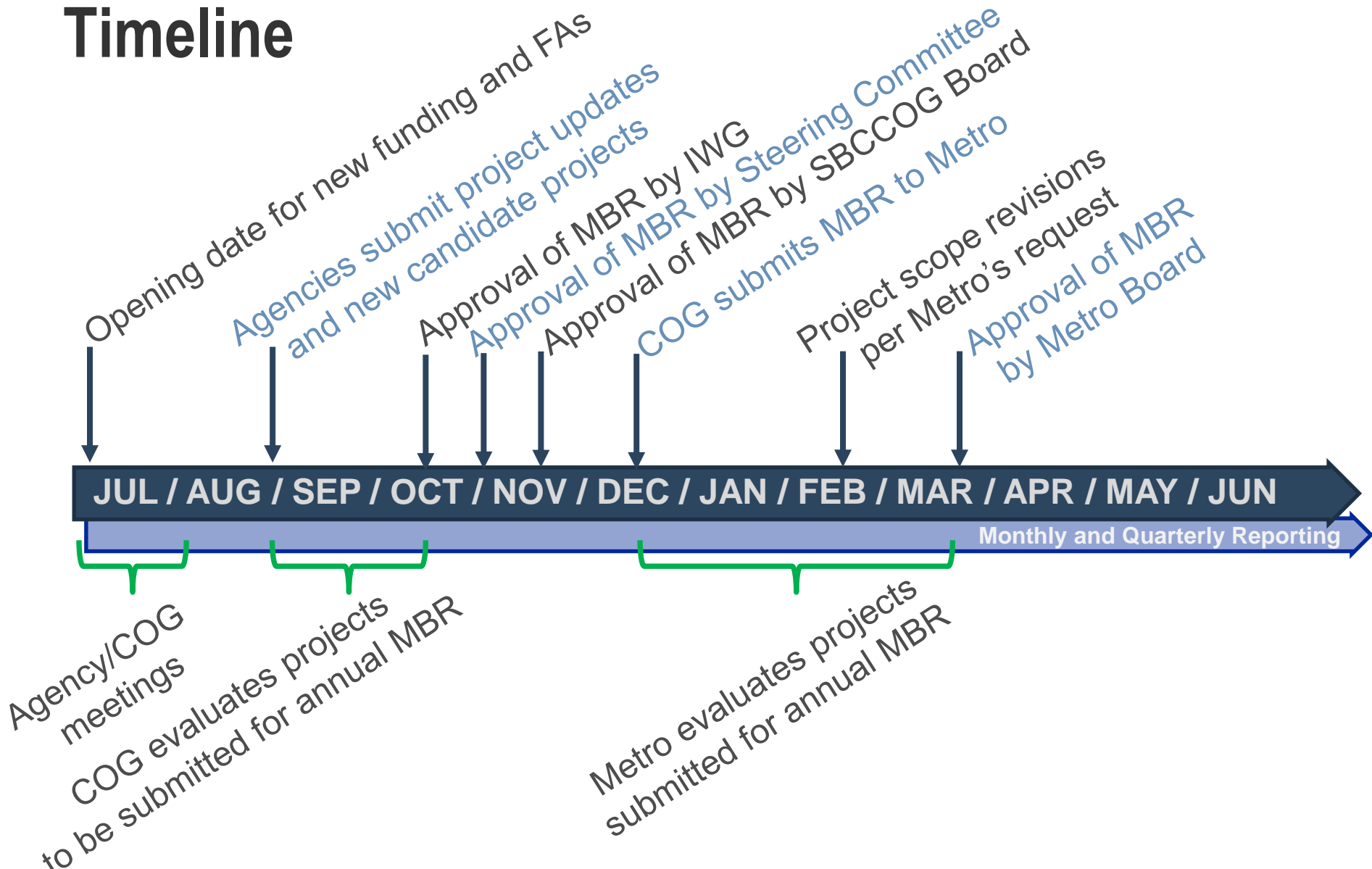
South Bay Highway Program Draft Implementation Plan Update

July 20, 2016

Agenda

- Draft Implementation Plan Update Highlights
 - Major Policy Changes since 2013 Implementation Plan
 - Why the Changes are Recommended
- Training Workshops Schedule for October

Timeline



Corridor-Based Performance Metrics

- Corridor-based SBHP program development and monitoring (Baseline Study)
- Indicates need across the South Bay to identify projects in corridors with the greatest need
- Integrated into the project development, delivery and assessment processes
- Mobility and safety performance metrics for arterials, ramps and highways.

Matches subregional needs with projects to address those needs

SBHP Funding – Commencement of Project Funding

- The SBHP funds will focus on project delivery
- The SBHP will no longer provide project development funds (e.g. feasibility studies, cost estimates, PSR/PSRE)
- Lead agencies must support project development of projects prior to the Metro funding request

Ensure that projects in the Metro Budget Request are ready to start design and environmental process.

Metro Budget Request

- Project Delivery Funding Requests require:
 - Project scope, physical limits, and costs of Core, Enabling, and Ancillary elements
 - Description of project need, deficiencies to be addressed, and project background
 - Quarterly projection of SBHP cash flow reimbursements for all phases of the complete project
 - Sources, amounts, and quarterly schedule of committed non-Measure R SBHP funding
 - A commitment by the lead agency (e.g.: council resolution)

Clear definition of the project and its benefits to support assessment, selection and approval

Project Eligibility – Elements Defined

- **Core Project Elements** - Reduce recurring or incident-related vehicle delays by improving the operation or safety of the facility.
- **Enabling Elements** - Not eligible as a stand-alone project, but are necessary to deliver Core Project.
 - e.g. curb and signal relocation, storm drain realignment, parking replacement
- **Ancillary Project Elements** - Enhancements not related to the reduction of vehicular delays.
 - e.g. landscaping and signage.
 - SBHP funding for ancillary elements is limited to 10 percent of the Core elements.

Clearly define project elements for SBHP budgeting and efficient use of funds.

Project Delivery Funding – Matching Funds

- **Project costs less than \$2 million** – no match; up to 100% reimbursed using SBHP funding
- **Project costs between \$2 million and \$10 million** - SBHP funding share is limited to 80% of total project costs within this range.
- **Projects more than \$10 million** –Program goal to limit SBHP share to 50% in this range. An appeal process is available for up to 80% SBHP share

Ensure SBHP funds can meet a range of project needs

Project Funding – Program Allocation Goals

- SBHP Program goal is to continue to allocate funds based on the cost of previously funded projects:
 - Projects less than \$2 million: 5%
 - Projects between \$2 million and \$10 million: 20%
 - Projects more than \$10 million: 75%

Ensure a mix of large and small projects funded by SBHP

Key Performance Index (or Indicator?) (KPI)

- The SBHP Program and its Projects will be evaluated by Metro and SBCCOG with respect to how well reimbursements match to the estimated program and project delivery in funding agreements:

$$\% \text{ of projected expenditures} = \frac{\text{total invoiced}}{\text{expected FA cash flow}}$$

Realistic gauge of progress for active projects

Eliminating annual SBHP funding constraints / Program Acceleration

- Metro will consider advancement of SBHP funds:
 - If the sub-region owning the project has spent 60% of its allocated capacity at the time the advancement of funds are requested

Potential to advance large projects and not be constrained by annual allocation of SBHP funding

Training Workshops

- Proposed October Schedule:
 - Location: SBCCOG
 - Thursdays, 1pm to 4pm
 - 10/6, 10/13, 10/20, 10/27