



South Bay Highway Program Draft Implementation Plan Update

September 22, 2016

Agenda

- Draft Implementation Plan Update Highlights
 - Major Policy Changes since 2013 Implementation Plan
 - Why the Changes are Recommended
- Training Workshops Schedule for October

Corridor-Based Performance Metrics

- Corridor-based SBHP program development and monitoring (Baseline Study)
- Addresses need across the South Bay to identify projects in corridors with the greatest need
- Corridor approach is integrated into the project development, delivery and assessment processes
- Corridor projects focus on geometric and safety improvements that reduce vehicle delays on freeways, ramps, state highways & arterials.

Matches subregional needs with projects to address those needs

Project Funding – Program Allocation Goals

- SBHP Program goal is to continue to allocate funds based on the cost of previously funded projects:
 - Projects less than \$2 million: 5%
 - Projects between \$2 million and \$10 million: 20%
 - Projects more than \$10 million: 75%

Ensure a mix of large and small projects funded by SBHP

Project Delivery Funding – Matching Funds

- **Project costs less than \$2 million** – no match; up to 100% reimbursed using SBHP funding
- **Project costs between \$2 million and \$10 million** - SBHP funding share is limited to 80% of total project costs within this range.
- **Projects more than \$10 million** –Program goal to limit SBHP share to 50% in this range. An appeal process is available for up to 80% SBHP share

Ensure SBHP funds can meet a range of project needs

Project Eligibility – Elements Defined

- **Core Project Elements** - Reduce recurring or incident-related vehicle delays by improving the operation or safety of the facility.
- **Enabling Elements** - Not eligible as a stand-alone project, but are necessary to deliver Core Project.
 - e.g. curb and signal relocation, storm drain realignment, parking replacement
- **Ancillary Project Elements** - Enhancements not related to the reduction of vehicular delays.
 - e.g. landscaping, sidewalk furniture and signage.
 - SBHP funding for ancillary elements is limited to 10 percent of the Core elements.

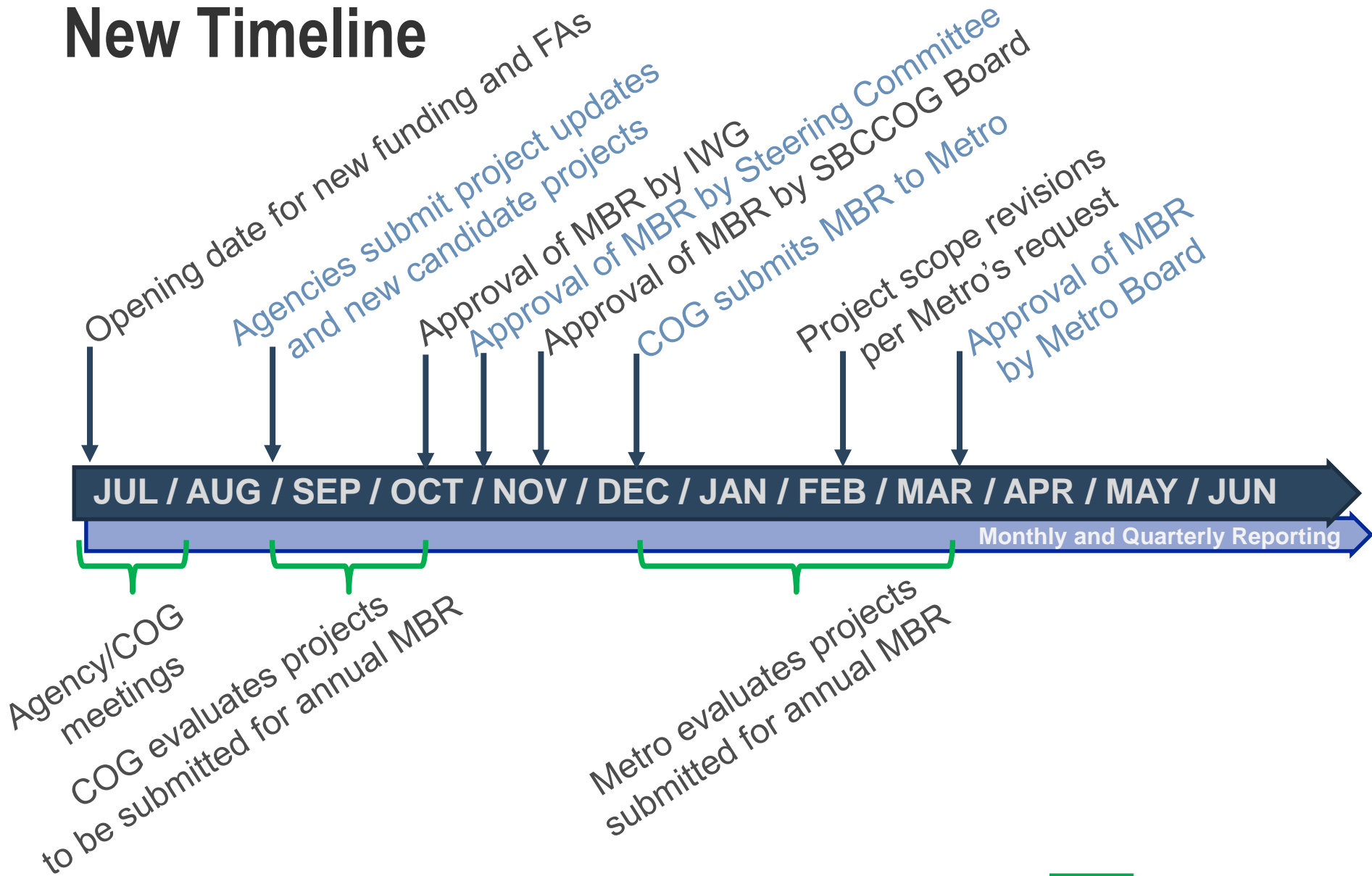
Clearly define project elements for SBHP budgeting and efficient use of funds.

SBHP Funding – Commencement of Project Funding

- The SBHP funds will be focused on project delivery
- The SBHP will no longer provide project development funds (e.g. preliminary feasibility studies, cost estimates, PSR/PSREs)
- Lead agencies must support project development of projects prior to the Metro funding request. Development funding will count as a local match if the project is funded for project delivery.

Ensure that projects in the Metro Budget Request are ready to start design and environmental process.

New Timeline



Metro Budget Request

- Project Delivery Funding Requests require:
 - Project scope, physical limits, and costs of Core, Enabling, and Ancillary elements
 - Description of project need, deficiencies to be addressed, and project background
 - Quarterly projection of SBHP cash flow reimbursements for all phases of the complete project
 - Sources, amounts, and quarterly schedule of committed non-Measure R SBHP funding
 - A commitment by the lead agency (e.g.: council resolution)

Clear definition of the project and its benefits to support assessment, selection and approval

Eliminating annual SBHP funding constraints / Program Acceleration

- Metro will consider advancement of SBHP funds:
 - If the sub-region owning the project has spent 60% of its allocated capacity at the time the advancement of funds are requested

Potential to advance large projects and not be constrained by annual allocation of SBHP funding

Training Workshops

- Proposed October Schedule:
 - Location: SBCCOG
 - Thursdays, 1pm to 4pm
 - 10/6, 10/13, 10/20, 10/27